The Office for Responsible Outside Interests (OROI) assigns the following Ancillary Reviews: “COC Review” (Outside Employment and Commitments), “Enabling Disclosure Review” (IP licenses), and “Other Review.”

- **COC Reviews** relate to a full-time (0.50 FTE or greater) employee’s distribution of time and effort between their institutional responsibilities and their Outside Activity. Individuals are required to have a primary commitment of time and intellectual energies to their work for UArizona. If OROI determines that an Outside Activity does not, on its face, violate federal regulations, state law or UArizona policy, a COC Review will be assigned to you to assess whether the Outside Activity conflicts with the individual’s primary commitment of time and intellectual energies to UArizona or if there are any concerns related to the use of UArizona resources, assets and/or Intellectual Property.

- **Enabling Disclosure Reviews** provide approval for a startup company to license ABOR-owned Intellectual Property. An Enabling Disclosure Review will be assigned to you to assess whether, from your perspective, there are any concerns with the IP being licensed to the startup company AND for you to conduct the COC Review.

- If you are assigned an **Other Review**, it means that OROI noticed something in the certification that we thought should be brought to your attention but does not require a conflict of commitment or Enabling Disclosure assessment. (You are not required to complete the Submit Ancillary Review activity in Step 6.)

**Instructions for Completing an Ancillary Review**

1. Click on the link embedded in the email notification.

2. Select the History tab to review comments OROI may have provided to assist with your review.
CONDUCTING AN ANCILLARY REVIEW

3. Click View Disclosures to review the information submitted by the discloser.

4. Click the View/Edit icon to view information about the Organization(s). For COC Reviews, the Disclosure Type will be “Outside employment or commitment (COC form).” Enabling Disclosure Reviews will have both the COC form and “Intellectual Property rights (license/royalties paid directly to individual).”

5. When you have finished your review, click Exit.

6. Click Submit Ancillary Review. Check the appropriate box for the review you are submitting. For question #2 click Yes or No to indicate your decision. Please use the Comments section if you have any feedback you would like to provide to OROI. Click OK in the lower right corner to complete your review.